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## BIB DATA SHEET

CONFIRMATION NO. 2458

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.
09/877,926	06/08/2001 RULE	705	3691	019213-0311368

**APPLICANTS**

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**\*\* CONTINUING DATA \*\*\*\*\***

This application is a CIP of 09/732,008 12/08/2000  
 which claims benefit of 60/210,460 06/09/2000

**\*\* FOREIGN APPLICATIONS \*\*\*\*\*****\*\* IF REQUIRED, FOREIGN FILING LICENSE GRANTED \*\*\* SMALL ENTITY \*\***  
07/09/2001

Foreign Priority claimed	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Met after Allowance	STATE OR COUNTRY	SHEETS	TOTAL CLAIMS	INDEPENDENT CLAIMS
35 USC 119(a-d) conditions met	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		AZ	43	56	4
Verified and /KELLY SCAGGS CAMPEN/ Examiner's Signature		Initials				

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**TITLE**

Method and system for enabling collaboration between advisors and clients

<b>FILING FEE RECEIVED</b> 889	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees
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